

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
FIRST NIAGARA INSURANCE BROKERS, INC.,

Plaintiff,

- against -

FIRST NIAGARA FINANCIAL GROUP, INC.,

Defendant.
----- X

JUDGE CONNER

07 CIV 87 20

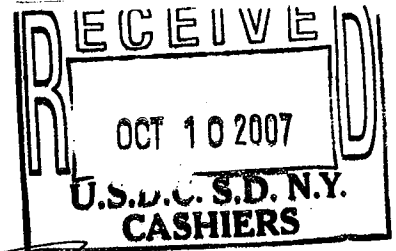
RULE 7.1

DISCLOSURE STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1 (formerly Local General Rule 1.9) and to enable Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Plaintiff First Niagara Insurance Brokers, Inc. ("First Niagara") certifies that it has no parent corporation and that there is no publicly held corporation that owns 10% or more of its stock.

Dated: October 9, 2007
New York, New York

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